KVB Karur Vysya Bank
Smart way to bank

IRC: F-48:35:288:2019

08th March 2019

The Manager,
National Stock Exchange of India Ltd,
Exchange Plaza, 5th Floor,
Plot No. C/1, 'G' Block,
Bandra- Kurla Complex,
Bandra (East),
Mumbai 400 051

Dear Sir,

Sub: Intimation under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

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This is in continuation to our letter dated 21.12.2018 and 05.03.2019. Pursuant to Regulation 30 and other applicable provisions of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, We hereby inform the final terms and conditions as set out in the Annexure I hereto, in relation to the "Tranche A" issue of 48,700 Bonds of ₹ 487.00 Cr BASEL III compliant unsecured, redeemable, non-convertible Tier II Bonds in the nature of Debenture of ₹ 1,00,000 each for a total approved borrowing programme of ₹ 1,200 Crore in one or more tranches.

Please take on record of the above.

Yours faithfully,

Srinivasarao M
Company Secretary &
Asst. General Manager

Encl: As above

THE KARUR VYSYA BANK LIMITED
Investor Relations Cell, Registered & Central Office,
Erode Road, Karur - 639 002
✆: 04324-269431,37,40-43, Fax : 225700
Email: kvbshares@kvbmail.com
Website : www.kvb.co.in
CIN : L65110TN1916PLC001295

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Annexure I

Details as required under SEBI (Listing Obligations and Disclosure Requirements) Regulations,

S.no.	Particulars	Details
1.	Size of the Issue	48,700 BASEL III compliant unsecured, redeemable, non-convertible Tier II Bonds of ₹ 1,00,000 each aggregating to ₹ 487.00 Crores under "Tranche A"
2.	Issue Price	₹ 1,00,000 per Debenture
3.	Whether Proposed to be Listed	Yes. The Instrument will be listed on NSE Limited.
4.	Issue Opening and Closing Date	March 8, 2019
5.	Allotment Date	March 12, 2019
6.	Tenure of the Instrument	123 months
7.	Maturity Date	June 12, 2029
8.	Coupon / Interest offered	11.95% p.a.
9.	Charge/security, if any	Not Applicable
10.	Rating	❖ "IND A+ / Stable" by India Ratings & Research Pvt. Ltd. and ❖ "[ICRA] A(hyb) Stable" by ICRA Ltd

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