KVB Karur Vysya Bank
Smart way to bank

IRC: F-48: 34: 271:2019

05th March 2019

The Manager,
National Stock Exchange of India Ltd.,
Exchange Plaza, 5th Floor,
Plot No. C/1, 'G' Block,
Bandra- Kurla Complex,
Bandra (East),
Mumbai 400 051

Dear Sir,

Sub: Intimation under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

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This is in continuation to our letter dated 21.12.2018. Pursuant to Regulation 30 and other applicable provisions of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, we hereby inform you that the Capital Raising Committee of the Board of the Bank held today (i.e. 05.03.2019), has approved the Information Memorandum in relation to issue of BASEL III compliant Unsecured Non-convertible Tier II Bonds in the nature of Debenture of ₹ 1,00,000/- each for a total approved borrowing programme of ₹ 1,200 Cr in one of more Tranches with present "Tranche A" of ₹ 300 Cr with Green Shoe Option of upto ₹ 300 Cr aggregating upto ₹ 600 Cr.

Please take on record of the above.

Yours faithfully,

Srinivasarao M
Company Secretary &
Asst. General Manager

THE KARUR VYSYA BANK LIMITED
Investor Relations Cell, Registered & Central Office,
Erode Road, Karur - 639 002
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CIN : L65110TN1916PLC001295