IRC: F 48: 77: 587: 2019 23.05.2019

The Manager,
National Stock Exchange of India Ltd.,
Exchange Plaza, 5th Floor, Plot No. C/1,
G Block, Bandra-Kurla Complex,
Bandra (East), Mumbai 400051.

Dear Sir/Madam,

Sub: Compliance of the Regulation 52(5) and 57(2) of the Securities and Exchange Board of India (Listing obligations and Disclosure Requirements) Regulations, 2015.

******

In compliance with the Regulation 52(5) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we are enclosing herewith a certificate provide by Debenture Trustee, M/s Axis Trustee Services Ltd in respect of series of debentures issued by the Bank, certifying that they have noted the information made by the Company under Regulation 52(4) in the financial results for the year ended 31st March 2019.

Further in compliance with Regulation 57(2) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, this is to inform that all documents and intimations required to be submitted to Debenture Trustee, M/s Axis Trustee Services Ltd in terms of Trust Deed and Securities and Exchange Board of India (Issue and Listing of Debt Securities) Regulations, 2008 have been complied with.

Please take on record on the same.

Yours faithfully,

Srinivasarao M
Company Secretary &
Asst. General Manager

THE KARUR VYSYA BANK LIMITED
Investor Relations Cell, Registered & Central Office,
No.20, Erode Road, Vadivel Nagar, L.N.S.,
Karur - 639 002.
✆: 04324-269431,35,40-43, Fax : 04324-225514
Email: kvbshares@kvbmail.com
Website : www.kvb.co.in
CIN : L65110TN1916PLC001295

AXIS TRUSTEE

ATSL/CO/19-20/1145
May 15, 2019

General Manager – Treasury and Fund Management
The Karur Vysya Bank Limited
TFMD, II Floor, Central Office,
Erode Road, Karur – 639 002.

Kind Attention: Mr. Renukumar TS

Dear Sir,

Sub: The Karur Vysya Bank Limited (the Company) – Letter of Debenture Trustee pursuant to Regulation 52 (5) of the SEBI (Listing Obligations and Disclosure Requirements) 2015

We write in our capacity as the Bond Trustee issued by the company. Pursuant to Regulation 52(4) read with Regulation 52(5) of the SEBI (Listing Obligations and Disclosure Requirements) 2015, the Company is required to submit its half yearly/ annual financial results to the Stock Exchange, with a letter of the Bond Trustee (Axis Trustee Services Limited) that the Debenture Trustee has noted the contents furnished by the Company in terms of Regulation 52(4).

In pursuance thereof we hereby confirm that we have received the said aforesaid information vide your letter dated May 15, 2019 (enclosed herewith) for the year ended March 31, 2019, alongwith the relevant/ necessary supporting and we have noted the contents in respect of the Listed Debt Securities issued by the Company.

Yours truly,
For **Axis Trustee Services Limited**

Mangalagowri Bhat
Senior Manager