KVB Karur Vysya Bank
Smart way to bank

IRC: F 48:108:614:2020 03.11.2020

The Manager,
National Stock Exchange of India Ltd.,
Exchange Plaza, 5th Floor, Plot No. C/1,
G Block, Bandra-Kurla Complex,
Bandra (East), Mumbai - 400051.

Dear Sir/Madam,

Sub: Compliance of the Regulation 52(5) of the Securities and Exchange Board of India (Listing obligations and Disclosure Requirements) Regulations, 2015.

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In compliance with Regulation 52(5) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we are enclosing herewith a certificate provide by Debenture Trustee, M/s Axis Trustee Services Ltd in respect of debentures issued by the Bank, certifying that they have noted the information made by the Bank under Regulation 52(4) in the un-audited financial results for the Quarter and Half year ended 30th September 2020.

Please take the same on record.

Yours faithfully,

Srinivasarao M
Company Secretary &
Asst. General Manager

Encl: a.a

THE KARUR VYSYA BANK LIMITED
Investor Relations Cell, Registered & Central Office,
No.20, Erode Road, Vadivel Nagar, L.N.S.,
Karur - 639 002.
✆: 04324-269431,35,40-43, Fax: 04324-225700
Email: kvbshares@kvbmail.com
Website: www.kvb.co.in
CIN: L65110TN1916PLC001295

ATSL/CO/20-21/2827
2nd November, 2020

The Karur Vysya Bank Limited
Registered and Central Office,
No 20, Erode Road, Vadivel Nagar,
L N S, Karur – 639 002.

Kind Attn: Mr.M Srinivasa Rao

Dear Sir,

Sub: Letter of Debenture Trustee pursuant to Regulation 52 (5) of the SEBI (Listing Obligations and Disclosure Requirements) 2015)

We write in our capacity as the Bond Trustee issued by the company. Pursuant to Regulation 52(4) read with Regulation 52(5) of the SEBI (Listing Obligations and Disclosure Requirements) 2015, the Company is required to submit its half yearly/ annual financial results to the Stock Exchange, with a letter of the Bond Trustee (Axis Trustee Services Limited) that the Debenture Trustee has noted the contents furnished by the Company in terms of Regulation 52(4).

In pursuance thereof we hereby confirm that we have received the said Unaudited Financial Statements for the half year ended 30th September, 2020 vide your email dated 30th October, 2020 along with the relevant/necessary supporting and we have noted the contents in respect of the Listed Debt Securities issued by the Company.

Thanking You,

Yours Faithfully
For **Axis Trustee Service Limited**

Mangalagowri Bhat
Assistant General Manager